73% THINK MAKING HOUSING MORE AFFORDABLE SHOULD BE A HIGH PRIORITY 84% THINK A PARTY'S IDEAS ON HOUSING AFFORDABILITY WILL BE AT LEAST SOMEWHAT IMPORTANT FOR THEIR DECISION IN THE ELECTION

ONTARIANS SUPPORT A WIDE RANGE OF POLICY MEASURES TO ADDRESS HOUSING IN THE PROVINCE



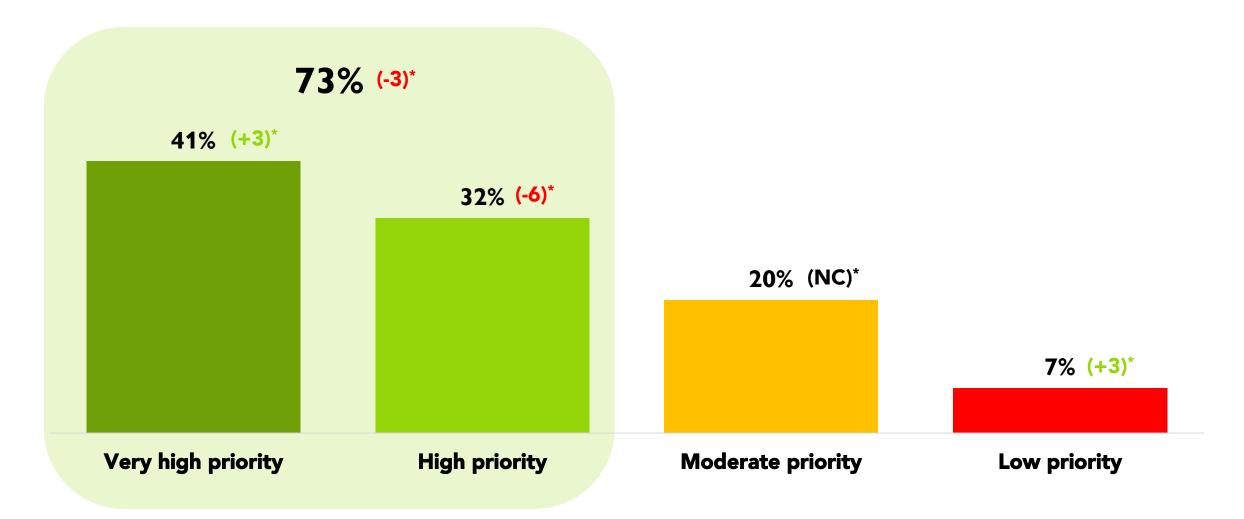


KEY FINDINGS

- When it comes to the election, housing affordability is at least somewhat important for 84% of Ontarians. It is the most important factor for 14%. Age is strongly related to the election impact of housing affordability with 67% of those under 30 saying it is at least very important compared with only 35% of those 60 and older. Those who are not homeowners are also more likely to say that it will be important.
- Currently Doug Ford and the PC Party are viewed as the best for making housing more affordable (39%) with Andrea Horwath and the NDP in second place (31%).
- There is widespread support for many concrete actions that could be done to deal with housing affordability. The most supported is to crack down on dirty money (92% support). Homeowners generally support these measures.



HOW MUCH PRIORITY ONTARIO GOVT. SHOULD GIVE TO HOUSING AFFORDABILITY

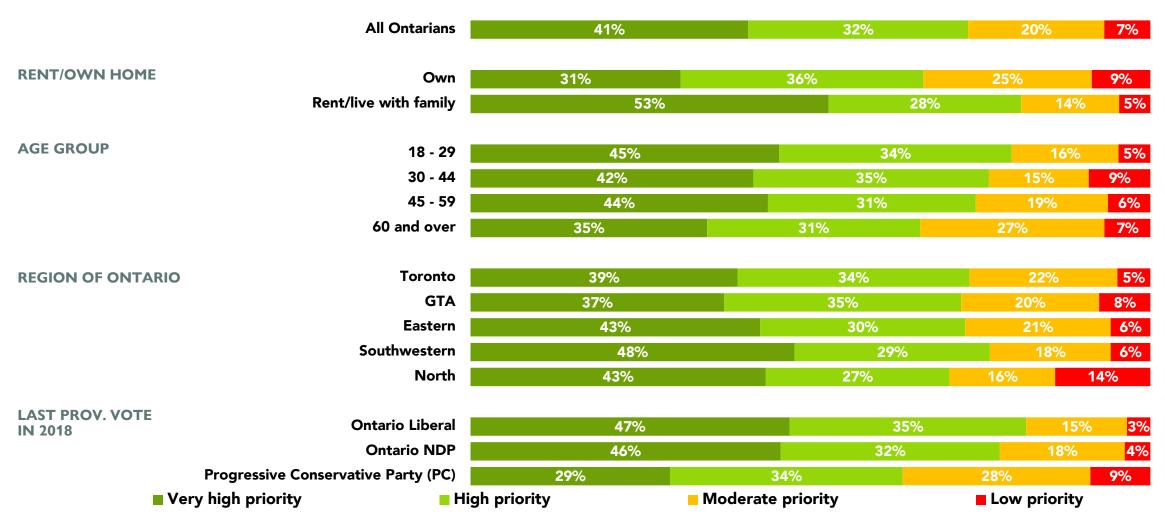


All things considered, how much of a priority should making housing more affordable be for the Ontario government?

Note: * % Change, Jan 2022 to May 2022

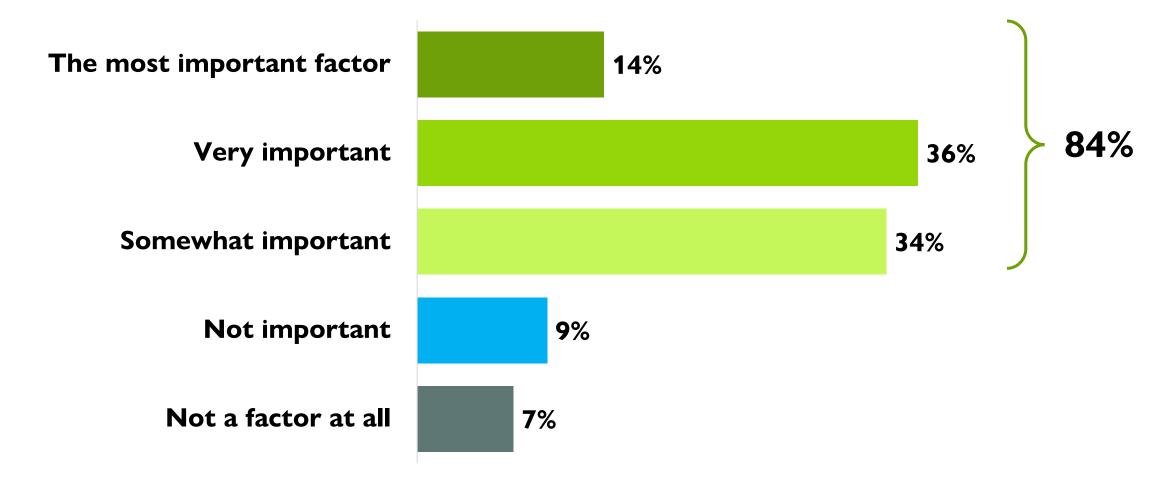


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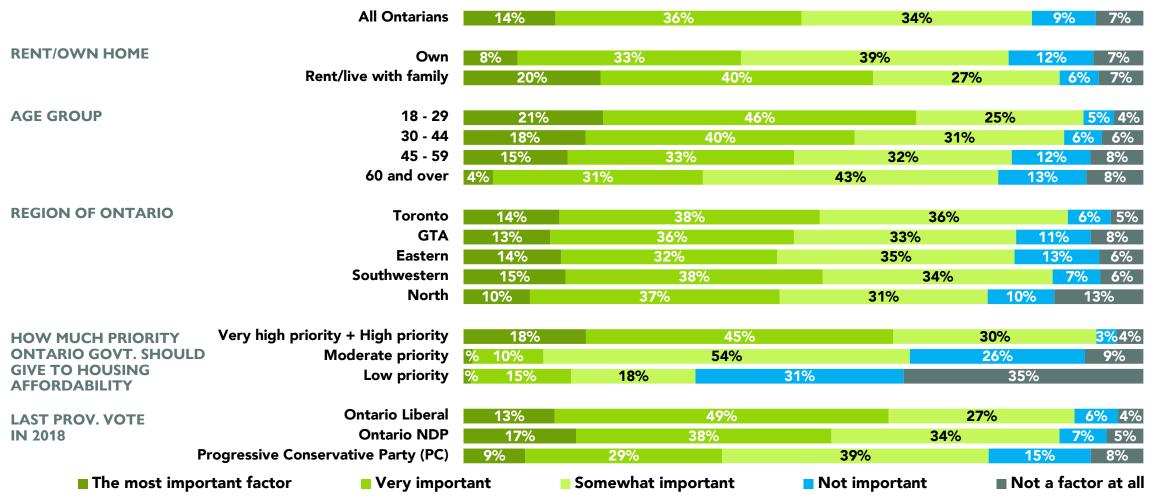


A POLITICAL PARTY'S IDEAS ON HOUSING AFFORDABILITY COULD BE AN IMPORTANT FACTOR FOR ONTARIANS DURING THE NEXT PROV. VOTE INTENTION



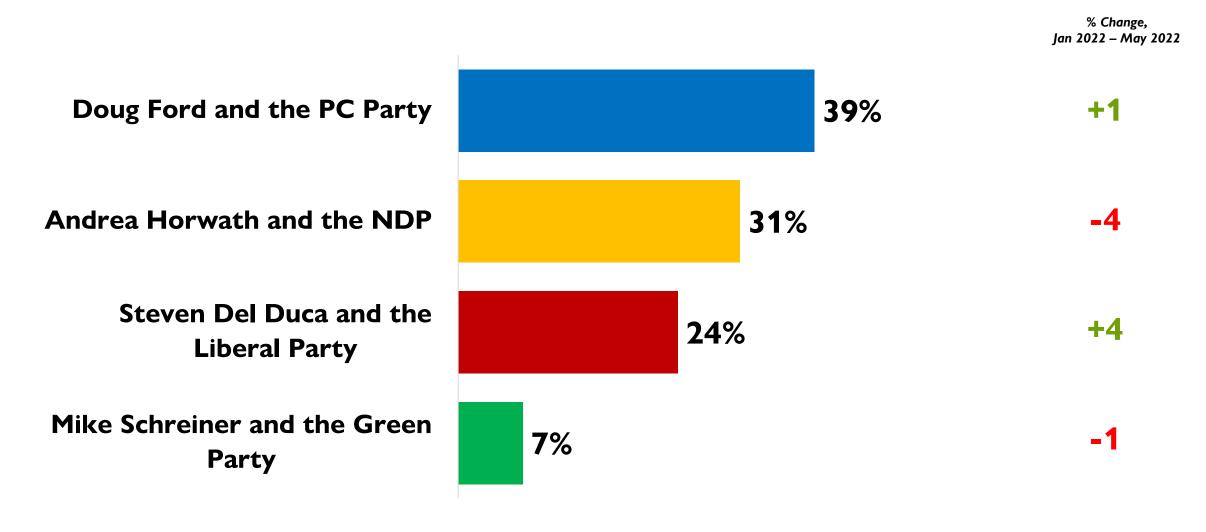


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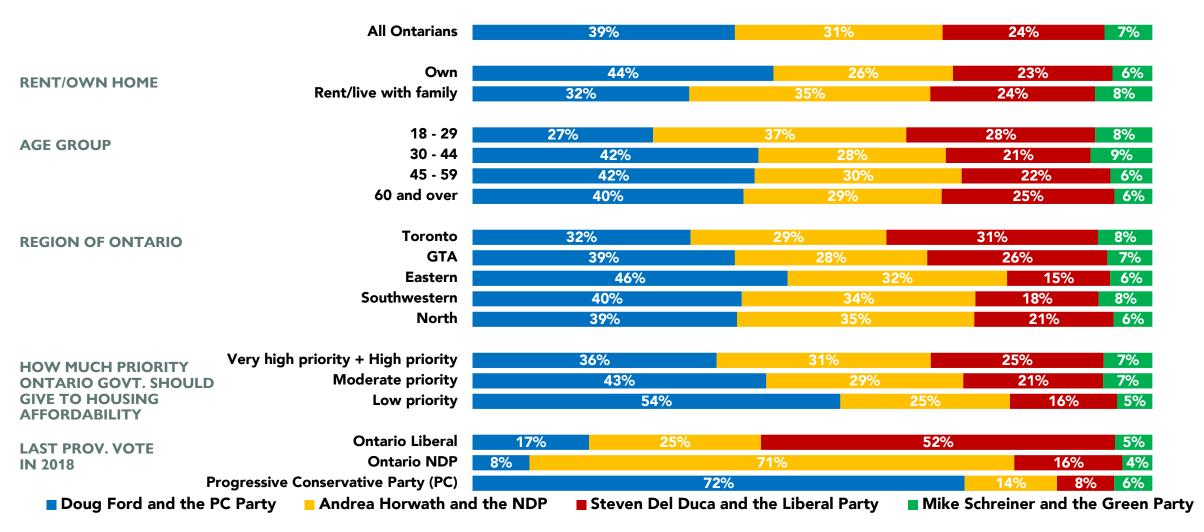


WHICH PARTY AND LEADER WOULD BE <u>BEST</u> AT MAKING HOUSING MORE AFFORDABLE IN ONTARIO?



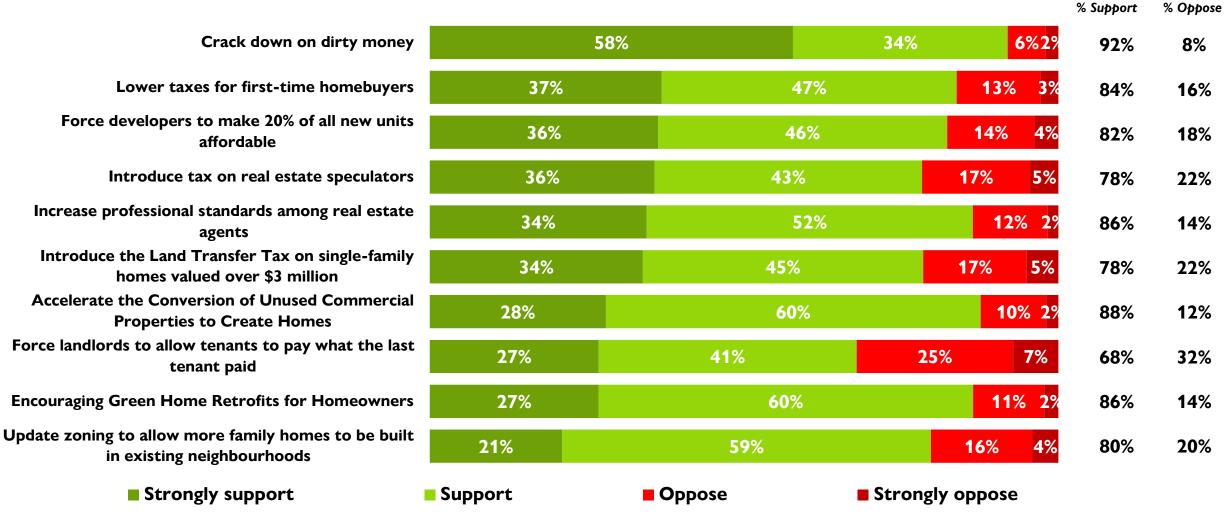


WHICH PARTY AND LEADER WOULD BE <u>BEST</u> AT MAKING HOUSING MORE AFFORDABLE IN ONTARIO?





SUPPORT FOR FOLLOWING IDEAS TO DEAL WITH HOUSING AFFORDABILITY IN ONTARIO





SUPPORT FOR FOLLOWING IDEAS TO DEAL WITH HOUSING **AFFORDABILITY IN ONTARIO**

% Oppose % Support 5%3% Crack down on dirty money 59% 34% 92% 8% 51% Lower taxes for first-time homebuyers 28% 17% **79%** 21% Force developers to make 20% of all new units 29% 49% 17% 5% **78**% 22% affordable 43% 5% Introduce tax on real estate speculators 37% 15% 80% 20% Increase professional standards among real estate 35% 53% 11% 19 88% 12% agents Introduce the Land Transfer Tax on single-family 43% 16% 6% 35% **78%** 22% homes valued over \$3 million **Accelerate the Conversion of Unused Commercial** 65% 10% 2% 88% 12% 23% **Properties to Create Homes** Force landlords to allow tenants to pay what the last

18% 43% 29% 10% 61% 39% tenant paid 27% 60% 11% 2% 87% 13%

Encouraging Green Home Retrofits for Homeowners

BY ONTARIO HOMEOWNERS

Update zoning to allow more family homes to be built in existing neighbourhoods

17% 58% 19% 5% **76%**



Support

Oppose

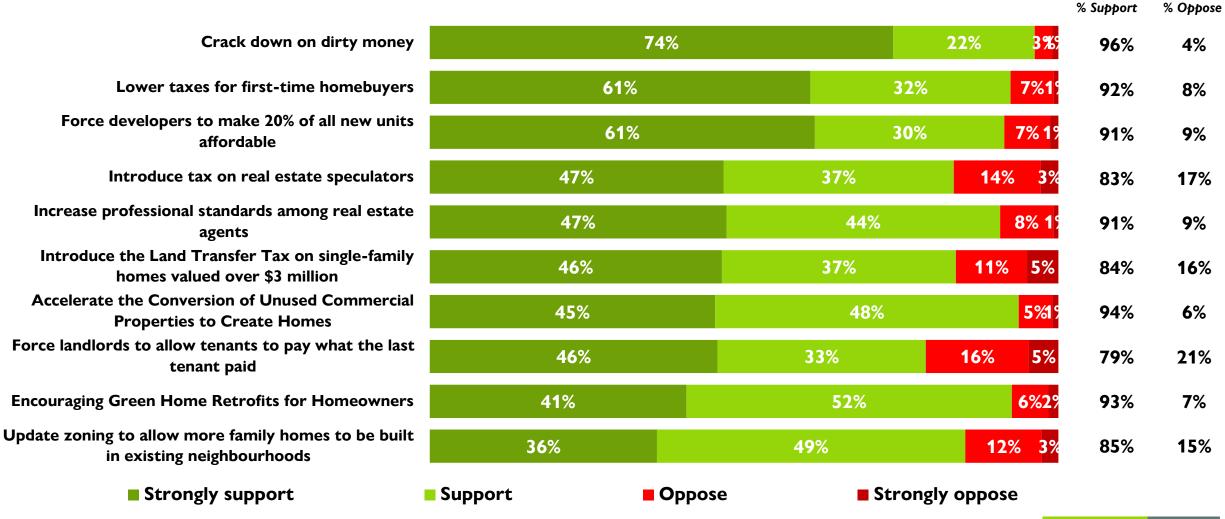
■ Strongly oppose



24%

SUPPORT FOR FOLLOWING IDEAS TO DEAL WITH HOUSING AFFORDABILITY IN ONTARIO

BY ONTARIANS WHO BELIEVE HOUSING AFFORDABILITY SHOULD BE A HIGH PRIORITY FOR ONTARIO GOVT.





METHODOLOGY

The survey was conducted with 1,500 Ontarian adults between the dates of May 5th and 8th 2022. A random sample of panelists were invited to complete the survey from a set of partner panels based on the Lucid exchange platform. These partners are typically double opt-in survey panels, blended to manage out potential skews in the data from a single source.

The margin of error for a comparable probability-based random sample of the same size is +/- 2.53, 19 times out of 20.

The data were weighted according to census data to ensure that the sample matched Ontario's population according to age, gender, educational attainment, and region. Totals may not add up to 100 due to rounding.